

SCALE Leadership Academy
Regular Board Meeting
Saturday, August 19th, 2023 – 10:00 a.m. – 11:30 am
5480 Philadelphia Ave., Suite I-0, Chino, CA 91719

NOTICE: THIS MEETING WILL BE OPEN TO THE PUBLIC AT THE TIME AND LOCATION SET FORTH IN THIS NOTICE. MEMBERS OF THE PUBLIC MAY ALSO PARTICIPATE IN THE MEETING VIA VIDEO CONFERENCING AT:

Topic: SLA Board Meeting
Time: Aug 19, 2023 10:00 AM Pacific Time (US and Canada)

Join Zoom Meeting

<https://us06web.zoom.us/j/83714556065?pwd=L1p2ZFpLYVc5R3JLVWFmdDZsVnRldz09>

Meeting ID: 837 1455 6065

Passcode: 111140

Meeting ID: 837 1455 6065

Passcode: 111140

Find your local number: <https://us06web.zoom.us/u/kd8e8cx5ih>

AGENDA

I. Call to Order

Meeting called to Order at _____ a.m.

Presenter: Kenneth Mitchell

II. Roll Call

Board Members:

___ Kenneth Mitchell

___ Alexis Saenz

___ Mary Ceja

___ Marcoz Rodriguez

Staff:

___ Chris Shockley

___ Latoya Carter

___ Cristal Banuelos

___ Angie Casares

___ Patrice Smith

Presenter: Kenneth Mitchell

III. Approval of Minutes:

A. Review of Minutes for June 17th, 2023, Regular Board Meeting

Action item calls for the review of the June 17th, 2023, Board Meeting Minutes.

Action item requires Board Approval.

- Exhibit A: Proposed Board Meeting Minutes – June 17th, 2023.

Presenter: Kenneth Mitchell

SCALE Leadership Academy
Regular Board Meeting
Saturday, August 19th, 2023 – 10:00 a.m. – 11:30 am
5480 Philadelphia Ave., Suite I-0, Chino, CA 91719

IV. Oral Communications:

Non---Agenda Items--individuals who have submitted a request to speak forms will be allowed a three (3) minute presentation regarding non---agenda items. The Oral Communications segment of the meeting will not exceed 15 minutes. According to California Public Meeting Laws (Brown Act), the Board will not respond or take action regarding public presentations; however, the Board may give direction to staff members following presentation.

Presenter: Patrice Smith

V. Reports/Action Items:

1. Charter Finance for Board Members

Action item calls for the review of Charter Finance for Board Members. Action item does not require Board Approval.

- Exhibit B: Charter Finance Presentation.

Presenter: Jim with Charter Impact

2. Election of Board President

Action item calls for review of Election of Board President. Action item requires Board Approval.

- Exhibit C: None.

Presenter: Bill Sembel

IV. Closed Session

1. Performance Evaluation [Cal. Govt. Code §54957]

Presenter: Bill Sembel

V. Board Action Following Closed Session

1. Personnel Matters – [Cal. Govt. Code §54957 (b)(1)]

The Board and/or its advisors may make an oral summary of any recommendation regarding proposed changes to salary and/or fringe benefits. Cal. Govt. Code § 54593 (c) (3). This action item requires the Board to discuss and/or approve possible changes to salary and/or fringe benefits.

Presenter: Bill Sembel

///

///

///

///

**SCALE Leadership Academy
Regular Board Meeting
Saturday, August 19th, 2023 – 10:00 a.m. – 11:30 am
5480 Philadelphia Ave., Suite I-0, Chino, CA 91719**

VI. Meeting adjourned at _____ a.m./p.m.

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact Patrice at SCALE Leadership Academy East, 14816 Central Ave, Chino, CA 91710, www.scaleacademy.org. Direct Phone: 909-906-9375. Notification 48 hours prior to the meeting will enable SCALE Leadership Academy East to make reasonable arrangements to ensure accessibility to this meeting (28 CFR 35.102-35.104 ADA Title II).

EXHIBIT A

SCALE Leadership Academy
Regular Board Meeting
Saturday, June 17th, 2023 at 10 a.m.
5480 Philadelphia Ave Suite I-0
Chino, CA 91719

MEETING MINUTES

I. Call to Order

Meeting called to order by Alexis Saenz at 10:25 a.m.

II. Roll Call

Kenneth Mitchell ___ / A__

Alexis Saenz P / ___

Mary Ceja P / ___

Marcoz Rodriguez P / ___

Chris Shockley P / ___

Latoya Carter P / ___

Cristal Banuelos - Esparza ___ / A__

Angie Caseras P / ___

Patrice Smith P / ___

Presenter: Alexis Saenz

III. Approval of Minutes

A. Review and approval of Minutes from June 12th, 2023 Special Board Meeting

Action item calls for the review of the June 12th, 2023 Special Board Meeting Minutes. Action item requires Board approval.

Mary Ceja makes a motion to approve.

Marcoz Rodriguez seconded the motion to approve.

Result: This item was approved with 3 out of 3 votes.

IV. Reports/Action Items

A. 2023 – 2024 School Budget:

Action item calls for the review of the 2023 – 2024 School Budget, and requires Board approval.

- Exhibit B: 2023 – 2024 School Budget

Presenter: Jim with Charter Impact

Jim went over highlights beginning with the preliminary Cola increase at 8.22% based on the Governor's May Revised Budget. So far, the Governor, Legislature, and Senate all agreed on the Cola. He also mentioned that the budget assumes an enrollment of 1060, or 1007 ADA.

The first year payment of \$230k Legal Settlement from 17 – 18 initiated in FY 22 – 23. The budget includes Year 2 of this payback. Jim also stated the revenue based on 8.22% Cola increase and the year-end surplus forecasted at 4% of the total expense. The end of year cash balance projected at \$4.534M.

Mary Ceja makes a motion to approve.

Marcoz Rodriguez seconded the motion to approve.

Result: This item was approved with 3 out of 3 votes.

B. 2023 – 2024 EPA Budget

- Exhibit C: 2023 – 2024 EPA Budget

Presenter: Jim with Charter Impact

Jim went over the Educational Protection Account (EPA), the EPA funding is a component of the LEA's total LCFF entitlement as calculated in the principal apportionment. He stated there are statutory requirements on how EPA funds should be spent and each LEA decides locally how to best allocate funds. Jim stated that the California Constitution requires all districts, counties, and charter schools to report on their websites an accounting of how much money was received from the EPA and how that money was spent.

Mary Ceja makes a motion to approve.

Marcoz Rodriguez seconded the motion to approve.

Result: This item was approved with 3 out of 3 votes.

C. 2023 – 2024 LCAP Performance Indicators Self-Reflection

- Exhibit D: 2023 – 2024 LCAP Performance Indicators Self-Reflection

Presenter: Latoya Carter

Latoya went over the LCAP Performance Indicators Self Reflection and stated that this report was graded based on our own grading. Mrs Carter went over the performance standards for each priority.

Mary Ceja makes a motion to approve.

Marcoz Rodriguez seconded the motion to approve.

Result: This item was approved with 3 out of 3 votes.

D. 2023 – 2024 LCAP Report

- Exhibit D:

Presenter: Latoya Carter

Latoya stated that at the previous meeting we reviewed the LCAP, now we just need to vote on the report.

Mary Ceja makes a motion to approve.

Marcoz Rodriguez seconded the motion to approve.

Result: This item was approved with 3 out of 3 votes.

V. Closed Session

VI. Meeting Adjourned

The meeting was adjourned at 11:12 p.m.

Secretary's Certification:

I certify that the foregoing minutes of the Regular Board Meeting of the Board of Directors on June 17th, 2023 were approved by the Scale Leadership Academy Board of Directors at a properly noticed meeting held on the 19 Day of August 2023.

By: _____
Patrice Smith, Board Secretary

Date: _____

EXHIBIT B



Charter Finance for Board Members

August 2023

A large green arrow graphic pointing to the right, positioned on the left side of the slide. It has a slight 3D effect with a darker green shadow.

Agenda

- I. Reading the Financial Package
- II. Funding Basics
- III. Funding Determination
- IV. State Restricted One-Time Grants

I. READING THE FINANCIAL PACKAGE

Financial Package Elements

The financial statement package provided on a monthly basis is intended to give both a retrospective and prospective view of the organizations financial condition. The main elements included in the monthly package include:

- *Monthly Cash Flow/Forecast*
- *Budget vs. Actual*
- *Statement of Financial Position*
- *Statement of Cash Flows*
- *AP Aging*
- *Monthly Check Register*



Monthly Cash Flow/Forecast

The monthly forecast is main management tool and intended to answer the following questions:

How do future costs compare to what we have been spending?

Are we on track to end the year with a surplus?

ADA = 1578.78	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Year-End Accruals	Annual Forecast	Original Budget Total	Favorable / (Unfav.)
Depreciation	76,984	104,569	99,604	93,035	67,201	43,735	106,766	88,245	90,674	78,245	86,286	86,286	-	1,021,628	960,008	(61,619)
6900 Depreciation Expense	37,955	41,137	47,671	44,539	44,539	44,690	44,886	45,000	45,000	45,000	45,000	45,000	-	530,418	354,670	(175,748)
	37,955	41,137	47,671	44,539	44,539	44,690	44,886	45,000	45,000	45,000	45,000	45,000	-	530,418	354,670	(175,748)
Total Expenses	1,500,660	1,909,297	2,014,388	1,875,316	1,658,537	1,653,239	1,694,242	1,850,740	1,843,307	1,843,913	1,841,288	1,877,714	102,146	21,664,788	21,905,024	240,236
Monthly Surplus (Deficit)	(1,447,103)	(1,051,483)	(485,893)	(274,326)	(148,437)	1,061,124	1,017,151	(211,210)	(289,516)	551,945	164,428	(188,977)	2,327,367	1,025,070	1,139,041	(113,972)
Cash Flow Adjustments														5%		
Monthly Surplus (Deficit)	(1,447,103)	(1,051,483)	(485,893)	(274,326)	(148,437)	1,061,124	1,017,151	(211,210)	(289,516)	551,945	164,428	(188,977)	2,327,367	1,025,070	1,139,041	(113,972)
Cash flows from operating activities																
Depreciation/Amortization	37,955	41,137	44,047	44,539	44,539	44,690	44,886	45,000	45,000	45,000	45,000	45,000	-	526,794		
Accounts Payable	(296,060)	(181,902)	(1,132)	128,374	(120,863)	(7,868)	25,333	-	(330,000)	-	-	-	102,146	(681,971)		
Accrued Expenses	33,079	234,299	(105,587)	234,973	(37,688)	136,686	(92,196)	-	-	-	-	-	-	403,565		
Deferred Revenue	-	-	-	-	-	(11,800)	-	-	-	-	-	-	-	(11,800)		
Other Liabilities	(16,701)	(16,701)	(16,701)	(16,701)	(16,701)	(16,701)	(16,701)	(16,701)	(16,701)	(16,701)	(16,701)	(16,701)	-	(200,412)		
Cash flows from investing activities																
Purchases of Prop. And Equip.	(203,383)	(398,686)	(327,916)	2,365,659	(10,755)	(12,386)	(580)	(176,500)	(300,000)	-	(1,066,000)	-	-	(130,547)		
Total Change in Cash	(604,293)	(1,443,920)	(1,578,299)	2,944,584	(211,981)	34,830	1,202,066	(290,001)	286,354	1,546,399	(873,273)	(37,386)				
Cash, Beginning of Month	3,865,584	3,261,291	1,817,371	239,073	3,183,657	2,971,676	3,006,506	4,208,571	3,918,570	4,204,925	5,751,323	4,878,050				
Cash, End of Month	3,261,291	1,817,371	239,073	3,183,657	2,971,676	3,006,506	4,208,571	3,918,570	4,204,925	5,751,323	4,878,050	4,840,665	112.33	ADCOH-45		

Will we have enough cash to meet our spending needs?

How do our current expectations compare to the original budget?

1.36
Coverage 1.20



Budget vs. Actual

The Budget vs. Actual is a historical review of what the school spent in the current month and year-to-date as compared to what was originally budgeted.

	Current Period Actual	Current Period Budget	Current Period Variance	Current Year Actual	YTD Budget	YTD Budget Variance	Total Budget
Books & Supplies							
Textbooks and Core Curricula Materials	2,666	-	(2,666)	128,627	300,000	171,373	300,000
Books and Other Reference Materials	4,293	-	(4,293)	133,737	135,000	1,263	135,000
School Supplies	7,316	17,500	10,184	51,515	122,500	70,985	210,000
Special Activities/Field Trips	(8,054)	45,000	53,054	9,478	90,000	80,522	135,000
Uniforms	-	5,417	5,417	21,964	37,917	15,953	65,000
Software	11,931	8,750	(3,181)	95,449	61,250	(34,199)	105,000
Noncapitalized Equipment	7,962	-	(7,962)	97,412	350,000	252,589	350,000
Food Services	27,607	70,802	43,195	335,409	424,813	89,404	778,823
Food Non-Program Breakfast Expense (for Non Students)	51	-	(51)	301	-	(301)	-
Food Non-Program Lunch Expense (for Non Students)	216	-	(216)	2,322	-	(2,322)	-
Total Books & Supplies	53,989	147,469	93,480	876,213	1,521,479	645,267	2,078,823
Subagreement Services							
Nursing	4,507	833	(3,674)	4,978	5,833	856	10,000
Special Education	39,355	15,909	(23,446)	134,923	95,455	(39,468)	175,000
Transportation	4,709	6,364	1,654	47,838	38,182	(9,656)	70,000
Security	8,848	2,727	(6,121)	35,906	16,364	(19,542)	30,000
Other Educational Consultants	-	200	200	-	1,000	1,000	2,000
Total Subagreement Services	57,419	26,033	(31,386)	223,644	156,833	(66,811)	287,000
Professional & Consulting Services							
IT	-	833	833	2,213	5,833	3,620	10,000
Audit and Tax	1,975	7,333	5,358	17,189	22,000	4,811	22,000
Legal	(1,449)	3,750	5,199	59,265	26,250	(33,015)	45,000
Professional Development	3,420	5,833	2,413	131,526	40,833	(90,692)	70,000
General Consulting	4,651	6,667	2,016	43,600	46,667	3,067	80,000

NOTE: This report does not take mid-year revisions or changing estimates into account. For estimates based on current information, refer to the forecast.



Statement of Financial Position

The Statement of Financial Position (or “Balance Sheet” in the for-profit environment) shows the school’s assets, liabilities and net assets as of a single point in time.

This is what you own and what others owe you

This is what you owe to others

This is your net worth or “fund balance”

	Current Balance	Beginning Year Balance
Assets		
Current Assets		
Cash & Cash Equivalents	\$ 4,208,571	\$ 3,865,585
Accounts Receivable	123,293	4,468
Public Funding Receivables	2,213,137	2,733,703
Prepaid Expenses	690,135	426,359
Total Current Assets	7,235,135	7,030,116
Long Term Assets		
Property & Equipment, Net	2,251,809	3,965,556
Deposits	10,500	10,000
Total Long Term Assets	2,262,309	3,975,556
Total Assets	\$ 9,497,445	\$ 11,005,672
Liabilities		
Current Liabilities		
Accounts Payable	\$ 22,008	\$ 476,126
Accrued Liabilities	785,971	382,406
Deferred Revenue	-	11,800
Deferred Rent, Current Portion	0	0
Total Current Liabilities	807,979	870,332
Long Term Liabilities		
Deferred Rent, Net of Current Portion	682,578	799,485
Total Long Term Liabilities	682,578	799,485
Total Liabilities	1,490,557	1,669,817
Total Net Assets	8,006,888	9,335,855
Total Liabilities and Net Assets	\$ 9,497,445	\$ 11,005,672

Cash Balance
≠
Fund Balance

AP Aging & Check Register



These two schedules are provided to the Board for oversight purposes. They are intended to be used for transparency purposes rather than analysis.

Check Register

This shows all checks written during the reporting period (typically the prior month).



Check Register
For the period ended January 31, 2019

Check Number	Vendor Name	Description	Check Date	Check Amount
106378	CA Assoc. of Public Information Officials	Membership Dues through 02/01/20	1/25/2019	225.00
106379	Charter Impact, Inc.	Student Data Svcs 1/1/18	1/25/2019	292.50
106380	Athy Cruz	Referee Girls Varsity Soccer 01/09/19	1/25/2019	77.00
106381	CSM Consulting, Inc.	Erate Svcs 10/18-12/18	1/25/2019	1,000.00
106382	FedEx	Shipping	1/25/2019	38.79
106383	LaTanya Fowler	Notary Svcs	1/25/2019	40.00
106384	Marvin Jordan	Referee Boys & girls Basketball 01/11/19	1/25/2019	147.00
106385	Angel Leon	Official's Fee for Boy's & girls Soccer 01/12/19	1/25/2019	207.00
106386	Moran Lock & Key	Key Copies	1/25/2019	65.70
106387	Kim Morris	Reimb 01/19	1/25/2019	62.07
106388	Palmdale Chamber of Commerce	Luncheon Admission	1/25/2019	25.00
106389	Palmdale Water District	Water Svcs 7/03/18-01/02/19	1/25/2019	0.00
106390	Palmdale Water District	Water Svcs 12/04/18-01/02/19	1/25/2019	VOID
106391	Proactive Work Health	Escreen Test & TB Test	1/25/2019	62.00
106392	Project Lead The Way	PLTW Engineering & Gateway Participation	1/25/2019	3,750.00
106393	Joseph Quintos	Umpire JV Boys Basketball 01/11/19	1/25/2019	68.00
106394	Jose Sandoval	Official's Fee for Girls & boys Soccer 01/12/19	1/25/2019	130.00
106395	Scenario Learning, LLC	SafeSchools Training	1/25/2019	2,705.00
106396	Shell	CC Payment 11/12/18-12/13/18	1/25/2019	66.96
106397	SHI International Corp	Wireless Microphone (2)	1/25/2019	1,100.85
106398	Kris Theus	Referee Girls Varsity Basketball 01/11/19	1/25/2019	79.00
106399	Vue Robotics, Inc	Robot Battery Pack (30)	1/25/2019	615.86
106400	VIP Car Care Center	Car Maintenance	1/25/2019	111.68
106401	Rudy Barrow	Official's Fee for Girls Soccer 01/12/19	1/28/2019	142.00
106402	Palmdale Water District	Water Svcs 07/03/18-01/02/19	1/28/2019	0.00
106403	Palmdale Water District	Water Svcs 12/04/18-01/02/19	1/28/2019	220.00
106404	Palmdale Water District	Water Svcs 12/04/18-01/02/19	1/28/2019	351.98
EFT	CALSTRS	STRS Buyback & PPE 12/1/18	1/2/2019	143,484.95
EFT	VOYA Financial	VOYA Financial 403B PPE 01/10/19	1/10/2019	3,124.89
EFT	Internal Revenue Service	FED Tax Payment for PE 01/10/19	1/11/2019	27,383.56
EFT	EDD	State Tax Payment CA PPT for PPE 01/10/19	1/11/2019	2,528.02
EFT	EDD	State Tax Payment SGA for PE 01/10/19	1/11/2019	1,269.52
EFT	EDD	SUI Q4 2018	1/17/2019	1,237.27
EFT	Internal Revenue Service	Federal Tax Payment for PPE 01/25/19	1/28/2019	91,062.75
EFT	EDD	State Tax Payment PPT PPE 01/25/19	1/28/2019	19,222.93
EFT	EDD	State Tax Payment SGA for PE 01/25/19	1/28/2019	4,332.50
EFT	VOYA Financial	VOYA Financial 403B PPE 01/25/19	1/28/2019	9,963.05
EFT	CALSTRS	STRS 01/19	1/31/2019	132,365.48
EFT	Verizon Wireless	Verizon Wireless 01/05/19-02/04/19	1/28/2019	1,074.24
Total Disbursements Issued in January				\$ 887,315.77

Vendor Name	Invoice/Credit Number	Invoice/Credit Date	Current	1 - 30 Days Past Due	31 - 60 Days Past Due	61 - 90 Days Past Due	Over 90 Days Past Due	Total
All City Transportation	315	1/11/2019	\$ 175.00	\$ -	\$ -	\$ -	\$ -	175.00
All City Transportation	317	1/17/2019	1,200.00	-	-	-	-	1,200.00
American Business Machines	431286	1/16/2019	8.00	-	-	-	-	8.00
Antelope Valley Board of Trade	083800	1/2/2019	116.06	-	-	-	-	116.06
Avid Center	00035940	1/11/2019	520.00	-	-	-	-	520.00
Cintas Corporation #684	684763980	1/22/2019	196.89	-	-	-	-	196.89
Dell Marketing LP	10250408265	6/25/2018	168.32	-	-	-	-	168.32
Dynamic Therapy Solutions	01-2019	1/28/2019	16,300.00	-	-	-	-	16,300.00
Effectual Educational Consulting Services	2665	12/31/2018	195.00	-	-	-	-	195.00
LegalShield	LEGA012519	1/25/2019	220.35	-	-	-	-	220.35
Marzano Research	M202673	1/16/2019	179.31	-	-	-	-	179.31
Palmdale School District	190412	1/15/2019	45.00	-	-	-	-	45.00
Palmdale Water District	PALM080918-1084	8/9/2018	(2,453.59)	-	-	-	-	(2,453.59)
Partners in Special Education, Inc	CINV-00012678	12/9/2018	235.00	-	-	-	-	235.00
Partners in Special Education, Inc	CINV-00012704	12/31/2018	591.50	-	-	-	-	591.50
School Check IN.	00037455	1/22/2019	187.00	-	-	-	-	187.00
School Master Safety	630362	1/16/2019	418.53	-	-	-	-	418.53
Shell	000000096436308901	1/13/2019	74.54	-	-	-	-	74.54
SHI International Corp	B09420789	1/23/2019	1,525.65	-	-	-	-	1,525.65
Shreds Unlimited	7951	11/9/2018	70.00	-	-	-	-	70.00
UNUM Life Insurance Company of America	0880231-001 3-01/18	1/23/2019	232.59	-	-	-	-	232.59
UNUM Life Insurance Company of America	0880232-001 0 01/19	1/23/2019	1,267.46	-	-	-	-	1,267.46
UNUM Life Insurance Company of America	0880233-001 7-01/18	1/23/2019	535.68	-	-	-	-	535.68
Total Outstanding Invoices			\$ 22,008.29	\$ -	\$ -	\$ -	\$ -	\$ 22,008.29



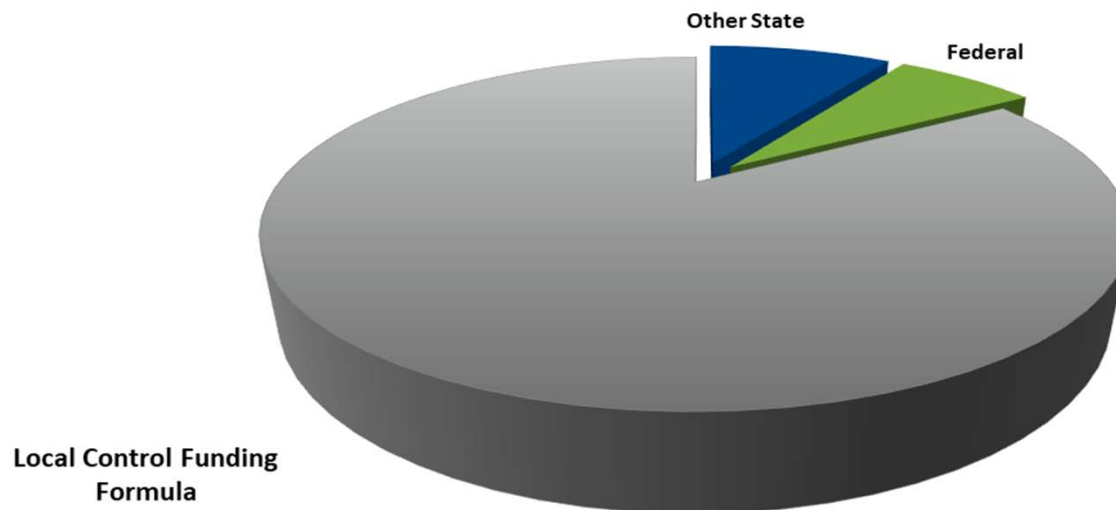
AP Aging

This shows all outstanding invoices due to vendors and how old they are as of a point in time.

II. FUNDING BASICS

Revenue Sources

- **89.9%** Local Control Funding Formula (“LCFF”)
- **8.7%** Other State Revenue
- **1.4%** Federal Revenue
- **0.0%** Fundraising and Grants



Local Control Funding Formula



- Main source of school funding
- Provides additional funding for “high need” students
 - Low Income
 - English Learner
 - Foster Youth

The “UNDUPLICATED” count of above groups has significant impact

- School spending accountable to stakeholders through the Local Control Accountability Plan or “LCAP”



Local Control Funding Formula

Segments of LCFF:

**BASE GRANT +
ADD-ONS**



Grade	Base Grant	Add-On	Total
TK-3	\$ 9,920.00	\$ 1,031.68	\$ 10,951.68
4-6	\$ 10,069.00	\$ -	\$ 10,069.00
7-8	\$ 10,367.00	\$ -	\$ 10,367.00
9-12	\$ 12,014.00	\$ 312.36	\$ 12,326.36



SUPPLEMENTAL



20% Bonus for all Unduplicated Students



CONCENTRATION



50% Bonus Unduplicated Students Over 55%



Other State Revenue

Funding Source	Amount per ADA
Special Education (AB602)	\$ 887.00
Lottery	\$ 249.00
Mandate Cost Block	\$ 19.85 - \$55.17
Other State Revenues	<i>varies</i>

- Other revenue from the State often provides funding for specific purposes and can vary widely based on program participation.
- While these funds supplement the core LCFF funding, many have required applications, restrictions on spending, and may vary from year to year.



Federal Revenue

Funding Source	Amount per ADA
Special Education	\$ 146.81

- Federal revenue almost always comes with significant restrictions and non-financial programmatic requirements.
- Federal revenue can be a great supplement, but schools should be fully aware of all requirements prior to applying for or accepting funds.

III. FUNDING DETERMINATION

SB740 Spending Requirements

- At least **40** percent of total public revenues must be spent on Instructional Certificated Salaries and Benefits, *AND*
- At least **80** percent of total revenues must be spent on Instruction and Instruction-Related Services, *AND*
- The Pupil to Teacher Ratio (PTR) cannot exceed:
 - 25 to 1 or
 - Equivalent PTR of the largest unified school district in county or counties in which the charter school operates

SB740 Funding Levels

Funding Level	Certificated Salary and Benefits	Instructional Spending (incl. cert. salaries and benefits)	Pupil : Teacher Ratio
100%	= or > 40% AND	= or > 80% AND	25:1
85%	= or > 40% AND	= or > 40%	N/A
70%	= or > 35% AND	= or > 80%	N/A
Zero	< 35% OR	< 60%	N/A

IV. STATE RESTRICTED ONE-TIME GRANTS

SCALE Academy – State One-Time Grants

- ▶ **Expanded Learning Opportunity (ELO)**
- ▶ **A-G Completion Grant**
- ▶ **Educator Effectiveness Block Grant (EEBG)**
- ▶ **Arts, Music & Instructional Materials Block Grant (AMIMDBG)**
- ▶ **Learning Recovery Emergency Block Grant (LREBG)**

SCALE Academy - ELO

- ▶ The ELO Grant was provided to give students additional learning programs developing the academic, social, emotional, and physical needs and interests of our pupils.
- ▶ Despite the establishment of these funds, only 15% of the total funds can and should be used for remote learning. The other 85% must be used for In-Person Instruction.
- ▶ Most of the NCB schools were provided more than 15% of the funds already; it will be up to our school staff to develop IPI opportunities for our pupils.

SCALE Academy – A-G Completion

- ▶ The A-G Completion Grants are a follow on to the PGSGP grants, which were to set aside funding to engage students toward the successful completion from High School
- ▶ The one item that is different vs. PGSGP is that there is a Learning Loss component associated with COVID-19.
- ▶ LEAs will be responsible for developing plans to help Unduplicated Students achieve success, using the funds for curriculum, salaries, etc...

Scale Academy – EEBG

- ▶ Funding to each school provided based on the number of FTE's the school has multiplied by about \$2,400 per FTE
- ▶ Eligible for all Certificated and Classified Staff
- ▶ Offered in addition to any Title II Funding a school may have
- ▶ Practices and strategies that reengage pupils and lead to accelerated learning.
- ▶ Can also include Coaching and Mentoring of Staff

SCALE Academy – Arts Music & Instructional Material Discretionary

Block Grant

- ▶ Obtaining standards-aligned professional development and instructional materials for specified subject areas.
- ▶ Obtaining professional development and instructional materials for improving school climate.
- ▶ Developing diverse, culturally relevant and multilingual school library book collections.
- ▶ Operational costs, including retirement and health care cost increases.
- ▶ COVID-19-related costs necessary to keep pupils and staff safe and schools open for in-person instruction.

- ▶ Schools ultimately responsible for developing plans to spend the funds consistent with the above in a strategic manner through June 30, 2026.

SCALE Academy – Learning Recovery Emergency Block Grant

- ▶ Increasing the number of instructional days or minutes provided during the school year, providing summer school or intersessional instructional programs, or taking any other action that increases or stabilizes the amount of instructional time or services provided to pupils.
- ▶ Accelerating progress to close learning gaps through the implementation, expansion, or enhancement of learning supports. This can consist of:
 - Tutoring
 - Programs and materials designed to accelerate pupil academic proficiency.
 - Providing early intervention and literacy programs for pupils in preschool to grade 3, inclusive.
- ▶ Access to instruction for credit-deficient pupils to complete graduation or grade promotion requirements and to increase or improve pupils' college eligibility.
- ▶ Additional academic services for pupils, such as diagnostic, progress monitoring, and benchmark assessments of pupil learning.

SCALE Academy – Amount Granted

▶ State Grants \$2,349,981 (est.)



CHARTER IMPACT

Empowering charter schools and non-profits with
financial management and operational support.